



2023

中诚信国际信用评级有限责任公司

[2023]

0566

-
-
-
-





1							2020~2022
	2023			2020	2021	2021	2022
2022		2=	=		=		2022



C060000_2022_04



BCA

2023

	"	"	14.57	2022	3.49	
			11.15	10.00		
	1.15	"	"	2021	5	10
3	31	15,833				2023
2023		GDP	4.5%		2.2%	

2023	GDP	5.7%
------	-----	------

“ ”

v)β >| J) \$Fm4N4i@E-Q'èS6 ÓHíQAC

(A'ëÿ1 o Q-bY È NpL™1yL NÈ ôÈ`z \* ÀzD• †•YR,, "ó Vñ ^f%• OãO`fdè`àǎ •-0€OL† ¢ . Ž ^i •(A'/1 o Q-bY È

ñ<dĭÀ 6× b fĭ RÖY%"U'YMéW³È\ǎDŠV4B0 ^î•(A'D4 o86bNE)Q W`

2023

29.3%¹

“ ”

2022

2023

	1		/	
	2020	2021	2022	2023.1~3

2023

PPP-1	26,922.79	25,994.52	5,041.60
-------	-----------	-----------	----------

2023

	6	2023	3					
PPP	4.62	3.15	1.47	2024	9			+
PPP	7.64	3.03	4.61	-	12	29	2020	+
	2.43	1.22	1.21	2023	9			+
	2.10	0.80	1.30	2023	12	80%		+
PPP	1.72	1.43	0.29	2023	5		95%	+
	1.20	1.20	--	2023	6			+
PPP	0.25	0.25	--	2023	6			+
	0.44	0.39	0.05	2023	4		95%	
	5.00	0.26	4.74	2025	4	20%		+
	12.96	1.90	11.06	2024	12			
	38.36	13.63	24.73	--			--	--

PPP

2022

2023

2022

2023

2023

2022

2022

EBITDA

FFO/

	10	X			
	2020	2021	2022	2023.1~3	
	16.89	8.09	16.62	-3.73	
	-8.84	-11.22	-11.38	-7.83	
	12.42	-2.24	-0.66	-1.79	
/	0.82	1.25	1.30	--	
EBITDA	16.15	9.36	7.67	--	
FFO/	0.27	0.23	0.23	--	
/EBITDA	3.36	4.02	4.78	--	

2023 3

15.06

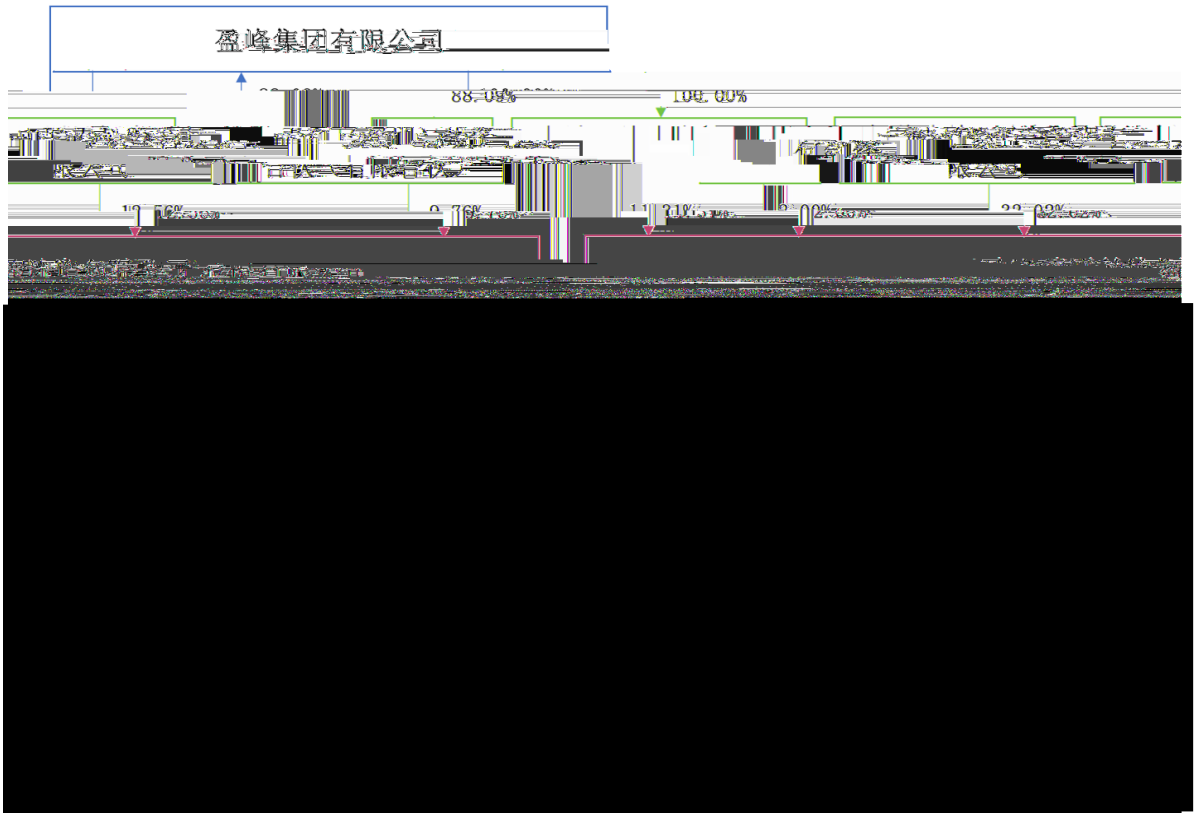
2023

——2023

11

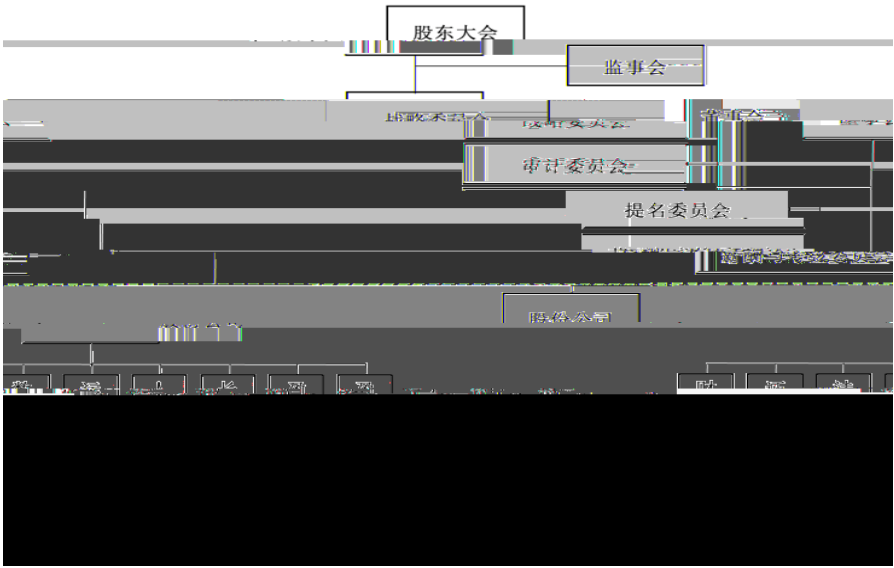
	2021	2022	2023
(%)	26.58		

3



2022

100.00%	99.90
60.20%	9.18
100.00%	6.48
70.00%	2.60







2 SOHO5

100010

+86 10 6642 8877

+86 10 6642 6100

www.ccxi.com.cn

Address: Building 5, Galaxy SOHO, No.2 Nanzhugan Lane, Chaoyangmennei Avenue, Dongcheng District, Beijing

Postal Code 100010

Tel: +86 10 6642 8877

Fax: +86 10 6642 6100

Web: www.ccxi.com.cn